

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

| | | |
|--------------------------------------|---|-----------------------|
| In re: |) | Chapter 11 |
| |) | |
| FORESIGHT ENERGY LP, <i>et al.</i> , |) | Case No. 20-41308-659 |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |
| |) | Related Docket No. 19 |

**FINAL ORDER
AUTHORIZING THE DEBTORS
AND DEBTORS IN POSSESSION TO RETAIN
AND EMPLOY ARMSTRONG TEASDALE LLP AS
CO-COUNSEL EFFECTIVE AS OF THE PETITION DATE**


This matter coming before the Court on the Application of the Debtors and Debtors in Possession, Pursuant to Sections 327(a) and 329(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rules 2014(A) and 2016-1, for an Interim and Final Order Authorizing the Debtors and Debtors in Possession to Retain and Employ Armstrong Teasdale LLP as Co-Counsel, Nunc Pro Tunc to the Petition Date (the “Application”);¹ the Court having reviewed the Application, the Debtors’ First Day Declaration, the Engel Declaration, the Moore Declaration, and the Disclosure of Compensation and having considered the statements of counsel with respect to the Application at interim and final hearings before the Court; and the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and Rule 81-9.01(B)(1) of the Local Rules of the United States District Court for the Eastern District of Missouri; (ii) venue is proper before this court pursuant to 28 U.S.C. §§ 1408 and 1409; (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and (iv) the relief requested in the Application being in the best interests of the Debtors, their estates and all other parties in interest

¹ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Application.

in these cases; and the Court having determined that there exists the required basis for the relief granted herein; and after due deliberation,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** on a final basis as set forth herein.
2. The Debtors are authorized to employ Armstrong Teasdale as attorneys to the Debtors, pursuant to sections 327(a) and 329(a) of the Bankruptcy Code, effective as of the Petition Date, on the terms and conditions set forth in the Application and the Engagement Letter.
3. Armstrong Teasdale shall be compensated upon appropriate application in accordance with sections 330 and 331 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules, and orders of the Court.
4. No later than two (2) days after the date of this Order, the Debtors are directed to serve a copy of the Order on the Notice Parties and are directed to file a certificate of service with the Court no later than 24 hours after service.


KATHY A. SURRATT-STATES
Chief U.S. Bankruptcy Judge

DATED: April 7, 2020
St. Louis, Missouri
jjh

Order Prepared By:

Richard W. Engel, Jr., MO 34641
John G. Willard, MO 67049
Kathryn R. Redmond, MO 72087
ARMSTRONG TEASDALE LLP
7700 Forsyth Boulevard, Suite 1800
St. Louis, Missouri 63105
Telephone: (314) 621-5070
Facsimile: (314) 621-2239
Email: rengel@atllp.com
jwillard@atllp.com
kredmond@atllp.com

Certificate of Notice Pg 4 of 6
 United States Bankruptcy Court
 Eastern District of Missouri

In re:
 Foresight Energy LP
 Debtor

Case No. 20-41308-kss
 Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4

User: admin
 Form ID: pdfol

Page 1 of 3
 Total Noticed: 5

Date Rcvd: Apr 07, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 09, 2020.

aty +Aidan Synnott, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,
 New York, NY 10019-6031
 aty +Alexander Woolverton, Paul Weiss Rifkind Wharton & Garrison LL, 1285 Avenue of the Americas,
 New York, NY 10019-6031
 aty +Michael J. Colarossi, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,
 New York, NY 10019-6031
 aty +Paul M. Basta, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,
 New York, NY 10019-6031
 aty +Stephanie P. Lascano, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas,
 New York, NY 10019-6031

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
 NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 09, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 7, 2020 at the address(es) listed below:

Alice Belisle Eaton on behalf of Debtor Foresight Energy LP
 aeaton@paulweiss.com; mcolarossi@paulweiss.com; pbasta@paulweiss.com; slascano@paulweiss.com; awoolve
 rton@paulweiss.com; orahnama@paulweiss.com; mtattnall@paulweiss.com; psteel@paulweiss.com; dweiss@pau
 lweiss.com
 Amy A. Zuccarello on behalf of Creditor Lord Securities Corporation
 azuccarello@sullivanlaw.com, tkethro@sullivanlaw.com
 Brad M. Kahn on behalf of Creditor Ad Hoc First Lien Group bkahn@akingump.com
 Brian C. Walsh on behalf of Creditor Davidson Kempner Capital Management LP
 brian.walsh@bclplaw.com
 Christopher Foy on behalf of Creditor Illinois Department of Natural Resources
 cfoy@atg.state.il.us
 Christopher J. Lawhorn on behalf of Creditor Javelin Global Commodities UK Ltd
 cjl@carmodymacdonald.com, txs@carmodymacdonald.com; aep@carmodymacdonald.com
 Cullen Drescher Speckhart on behalf of Creditor Committee John Fabick Tractor Company/Fabick
 Mining, Inc. cspeckhart@cooley.com, efiling-notice@ecf.pacerpro.com
 Dominique Sinesi on behalf of Interested Party United States of America
 dominique.sinesi@usdoj.gov
 Erika L. Todd on behalf of Creditor Lord Securities Corporation etodd@sullivanlaw.com
 Ira S Dizengoff on behalf of Creditor Ad Hoc First Lien Group idizengoff@akingump.com
 Jaimie L Mansfield on behalf of Debtor Sugar Camp Energy, LLC jmansfield@atllp.com,
 bvogt@armstrongteasdale.com
 Jaimie L Mansfield on behalf of Debtor Macoupin Energy LLC jmansfield@atllp.com,
 bvogt@armstrongteasdale.com
 Jaimie L Mansfield on behalf of Debtor Tanner Energy LLC jmansfield@atllp.com,
 bvogt@armstrongteasdale.com
 Jaimie L Mansfield on behalf of Debtor Williamson Energy, LLC jmansfield@atllp.com,
 bvogt@armstrongteasdale.com
 Jaimie L Mansfield on behalf of Debtor Foresight Coal Sales LLC jmansfield@atllp.com,
 bvogt@armstrongteasdale.com
 James Savin on behalf of Creditor Ad Hoc First Lien Group jsavin@akingump.com
 Jason D. Angelo on behalf of Creditor Committee Wilmington Trust, NA jangelo@reedsmith.com
 Jennifer M McLemore on behalf of Creditor Natural Resource Partners L.P., et al.
 jmclemore@williamsmullen.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joel A Kunin on behalf of Creditor Cory Leitschuh jkunin@ghalaw.com, megan@ghalaw.com
Joel A Kunin on behalf of Creditor Terra Payne, as Special Administrator of the Estate of
William Daniel Hans Payne jkunin@ghalaw.com, megan@ghalaw.com
John G. Willard on behalf of Debtor American Century Mineral LLC
jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Foresight Energy Labor LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Foresight Energy Finance Corporation
jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor MaRyan Mining LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Akin Energy LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Adena Resources, LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Foresight Energy LP jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Oeneus LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Mach Mining, LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Sitran, LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Seneca Rebuild LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor Hillsboro Transport LLC jwillard@armstrongteasdale.com,
bvogt@armstrongteasdale.com
John G. Willard on behalf of Debtor American Century Transport LLC
jwillard@armstrongteasdale.com, bvogt@armstrongteasdale.com
John T.M. Whiteman on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov
John Talbot Sant, Jr. on behalf of Creditor Committee Official Committee of Unsecured
Creditors tsant@affinitylawgrp.com, kschimweg@affinitylawgrp.com
Kathryn Redmond on behalf of Debtor Coal Field Repair Services LLC kredmond@atllp.com,
bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Logan Mining LLC kredmond@atllp.com, bvogt@atllp.com
Kathryn Redmond on behalf of Debtor LD Labor Company LLC kredmond@atllp.com, bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Coal Field Construction Company LLC kredmond@atllp.com,
bvogt@atllp.com
Kathryn Redmond on behalf of Debtor Foresight Energy LP kredmond@atllp.com, bvogt@atllp.com
Kurt F. Gwynne on behalf of Creditor Committee Wilmington Trust, NA kgwynne@reedsmith.com
Mark V. Bossi on behalf of Creditor Ad Hoc First Lien Group mbossi@thompsoncoburn.com,
lmckinnon@thompsoncoburn.com
Marshall C. Turner on behalf of Creditor Lord Securities Corporation
marshall.turner@huschblackwell.com,
gail.sinnett@huschblackwell.com;marshall-turner-8668@ecf.pacerpro.com
Marshall C. Turner on behalf of Creditor Huntington National Bank
marshall.turner@huschblackwell.com,
gail.sinnett@huschblackwell.com;marshall-turner-8668@ecf.pacerpro.com
Michael D Mueller on behalf of Creditor Natural Resource Partners L.P., et al.
mmueller@williamsmullen.com
Michael J. Roeschenthaler on behalf of Creditor Committee Official Committee of Unsecured
Creditors mroeschenthaler@wtplaw.com
Nathaniel R.B. Koslof on behalf of Creditor Lord Securities Corporation
nkoslof@sullivanlaw.com
Office of US Trustee USTPRegion13.SL.ECF@USDOJ.gov
Patrick Cloud on behalf of Creditor Mt. Olive and Staunton Coal Company Trust
pcloud@heyloyster.com
Richard J. Parks on behalf of Creditor Joy Underground Mining LLC rjp@pietragallo.com
Richard J. Parks on behalf of Creditor Joy Global Conveyors Inc. rjp@pietragallo.com
Richard W. Engel, Jr. on behalf of Debtor American Century Mineral LLC
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor M-Class Mining, LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Hillsboro Energy LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor American Century Transport LLC
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Patton Mining LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy GP LLC
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy Services LLC
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com/srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Energy Employee Services Corporation
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com/srice@armstrongteasdale.com

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Form ID: pdfol

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Total Noticed: 5

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Richard W. Engel, Jr. on behalf of Debtor Foresight Energy LP rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com; srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Foresight Receivables LLC
rengel@armstrongteasdale.com, bvogt@armstrongteasdale.com; srice@armstrongteasdale.com
Richard W. Engel, Jr. on behalf of Debtor Viking Mining LLC rengel@armstrongteasdale.com,
bvogt@armstrongteasdale.com; srice@armstrongteasdale.com
Robert E. Eggmann on behalf of Creditor Mangrove Partners ree@carmodymacdonald.com,
thr@carmodymacdonald.com; ala@carmodymacdonald.com; syd@carmodymacdonald.com
Rusty Keith Reinoehl on behalf of Creditor Bradford Supply Company rusty@rklegalgroup.com,
rusty@rklegalgroup.com; riley@rklegalgroup.com
Spencer P. Desai on behalf of Creditor Mangrove Partners spd@carmodymacdonald.com,
ala@carmodymacdonald.com; txs@carmodymacdonald.com
Steven M. Wallace on behalf of Creditor David Senseney, Executor of the Estate of Marguerite
Boos, Deceased steve@silverlakelaw.com, denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor John Milo Kee steve@silverlakelaw.com,
denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor Robin Lynne Kee Williams steve@silverlakelaw.com,
denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor Mitchell/Roberts Partnership, an Illinois Partnership
steve@silverlakelaw.com, denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor Carol Dean Crabtree steve@silverlakelaw.com,
denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor J. Earl Baldwin, Personal Representative of the
Estate of Katherine Baldwin, Deceased steve@silverlakelaw.com, denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor J. Earl Baldwin, Personal Representative of the
Estate of Beverly B. Adams, Deceased steve@silverlakelaw.com, denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor Carl Inman, Executor of the Estate of Russell J.
Inman, Deceased steve@silverlakelaw.com, denise@silverlakelaw.com
Steven M. Wallace on behalf of Creditor Reba Mitchell, Individually and as Trustee and
Beneficiary of the Robert H. Mitchell Residual Trust steve@silverlakelaw.com,
denise@silverlakelaw.com
Thomas H Riske on behalf of Creditor Javelin Global Commodities UK Ltd
thr@carmodymacdonald.com, syd@carmodymacdonald.com; ala@carmodymacdonald.com
Thomas H Riske on behalf of Creditor Javelin Global Commodities (UK) Ltd
thr@carmodymacdonald.com, syd@carmodymacdonald.com; ala@carmodymacdonald.com
Timothy P. Palmer on behalf of Creditor Huntington National Bank Timothy.Palmer@BIPC.com
Wendi S. Alper-Pressman on behalf of Creditor Natural Resource Partners L.P., et al.
wpressman@lathropgage.com, jbuchheit@lathropgage.com, stlfilings@lathropgage.com,
Zachary Dain Lanier on behalf of Creditor Ad Hoc First Lien Group zlanier@akingump.com
TOTAL: 80